

# Proof Sheet

**Proof # 1 of 3**

**Client/Organization:** Trinity Valley School

**Date:** Jun 6, 2016

**Your Designer:** Souvatrat, Gina

**Job #:** 22542

**Final approval needed on:** June 22, 2016

*If there is no response within 30 days, your job will be placed on hold and your drop date will be pushed back.*

## 1 Review This Proof

Examine it very carefully for absolute accuracy.

**Please use this checklist while proofing.**

- Organization name
- Correct copy
- Logo
- Layout
- Address and phone numbers
- Photos
- Spelling of names
- Routed through all necessary people

## 2 Check One:

- Alterations**  
Requires another proof.  
(Your contract includes three proofs. Changes requiring more than three will incur a \$75 charge for each additional proof.)
- Minor changes**  
No further proof required.  
(Any changes made will be routed through our proofing department before your job is scheduled to print.)
- Proof OK**  
No changes. Send to print.

### Mailing List IF APPLICABLE

- I have sent in my mailing list for Stelter to process.

## 3 Verify Quantity

	Customer Quantity	Mailhouse Quantity
Single Sheet Newsletter 2-Color		1,000
Custom Reply Card		1,000
Business Reply Envelope		1,000
Mailing Envelope		1,000
Response Brochure	50	

- Quantity OK     Revised amount \_\_\_\_\_     This issue only     All remaining issues

\_\_\_\_\_ PAGES FAXED (INCLUDING THIS SHEET)

YOUR COMMENTS: \_\_\_\_\_

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## Sign Here

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
DATE

After your final proof approval, all responsibility for errors in specifications and/or layout lies with the customer.

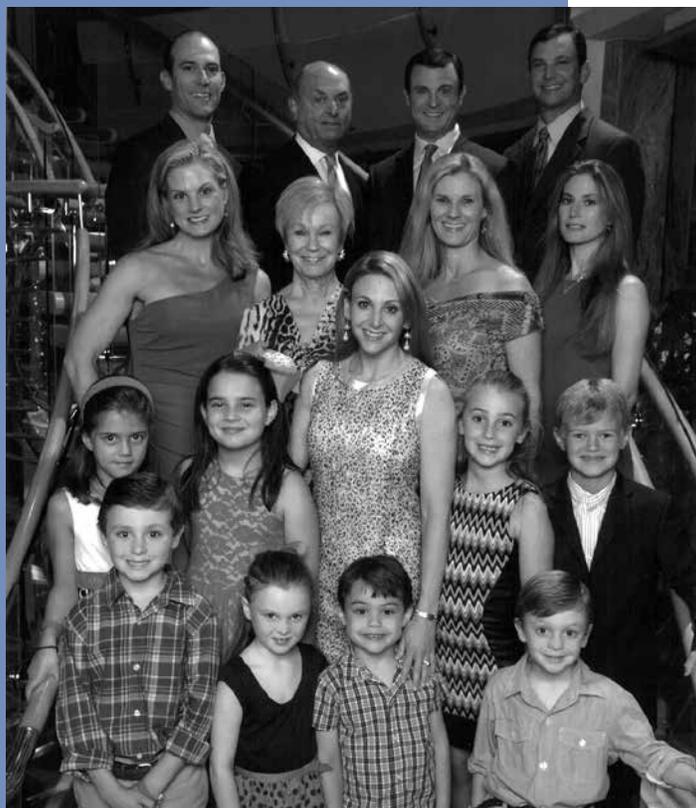
 **FAX: 515-278-0578**

**» Only fax or email pages with corrections.**



Carol and Ronnie Goldman's four children attended TVS, and now three of their grandchildren attend.

# Investing in the FUTURE



## All in the Family

By Carol and Ronnie Goldman

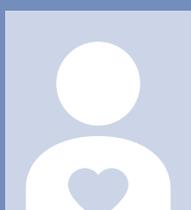
Trinity Valley School became a part of our lives in the fall of 1973. Our daughter, Lorin, was entering second grade. TVS was the only private school we considered. Our three boys, Craig, Adam and Marc followed and began their TVS careers in kindergarten.

We loved our new “home” instantly. Watching Mr. Seleny in the hallway between classes, pulling the girls’ pigtails and tweaking the boys’ noses, assured me that we had made the right decision.

As the years progressed, Ronnie and I became as much a part of the school as we could. I was president of the Parents’ Club, and Ronnie was a trustee. When he went off the board, I went on it. Our involvement provided even greater insight into this special place.

More importantly, we watched our children grow and develop in every aspect of their lives. The philosophy of the school matched ours in raising our family. We wanted a structured, well-disciplined environment where learning was an enjoyable experience. TVS was, and is, a no-nonsense, “you’re responsible for your actions,” respectful place of education. The amount of warmth, love, caring and true interest in each student is evident in every member of the faculty and staff.

So—thank you, Trinity Valley, for helping us raise our four wonderful children. And now, a continued thank you for helping to raise our three even more wonderful Fort Worth grandchildren. Being part of the Stephen Seleny Society assures us that we will always be a part of TVS, something that is very important to us.



## Be a Part of TVS Forever

You can follow in Carol and Ronnie’s footsteps and ensure that a TVS education is available for future generations of students. Contact Margaret Kramer at 817.321.0100 today to start a conversation about how you can provide for TVS’s future.

# Extend Your Support Into the Future

Create a Lasting Partnership With TVS



## Here's How You Can Help TVS Right Now

1

**PICK UP THE PHONE** and call Margaret Kramer at 817.321.0100 or send an email to [kramerm@trinityvalleyschool.org](mailto:kramerm@trinityvalleyschool.org) to learn about gifts that fit your unique circumstances.

2

**RETURN** the enclosed reply card to request your FREE copy of *Extend Your Impact*.



3

**CHECK OUT** [www.trinityvalleyschool.org](http://www.trinityvalleyschool.org) to see the exciting opportunities we're providing our students and what you can do to help.

Many of us routinely write checks to important causes that are close to our hearts. By doing so, we see the benefits of our generosity firsthand.

Giving every year helps Trinity Valley School meet our most immediate, pressing needs. On the other hand, when you make a future gift, you ensure that a TVS education is available for future generations of students.

### Here are a few options to consider:

**Remember TVS in your will or living trust.** You can leave us either a specific amount or a percentage of your estate.

**A gift of retirement plan assets.** Retirement plans make up a large portion of our wealth. Consider naming us as a beneficiary of all or part of your assets. Simply request a change-of-beneficiary form from your plan administrator.

**A gift of a life insurance policy.** Select TVS as the beneficiary of a policy you no longer need.

With a little planning, these solutions help ensure that a TVS education will continue to benefit students well into the future. Plus, making a future gift is an affordable way to provide support to us, regardless of your income or estate size.

### Among the benefits of making a future gift:

- You can make your gift through a simple process.
- You are free to use the assets during your lifetime.
- You have the ability to protect your family's financial security in your plan.
- You can enjoy tax benefits.
- You can continue to benefit TVS long after your passing.



# TVS

Margaret Kramer, Director of Advancement

7500 Dutch Branch Road

Fort Worth, TX 76132

817.321.0100 | [kramerm@trinityvalleyschool.org](mailto:kramerm@trinityvalleyschool.org)

[www.trinityvalleyschool.org](http://www.trinityvalleyschool.org)



# Support What Matters Most

Please complete and return in the enclosed envelope today. Thank you!



- Yes, I'd like to receive a free copy of *Extend Your Impact* to learn more about the simplicity of a gift in my will.

If you were to create a will in the next three months, how likely would you be to include a gift to Trinity Valley School?

- I already have       Very likely  
 Undecided       Not likely

If you were to consider making a gift, which of the following would interest you?

- Wills/trusts       Retirement  
 Gift honoring a family member       account  
 Real estate       Stocks  
 Life insurance       Cash

---

Name (Please print)

---

Address

---

City, State

ZIP

---

Telephone

---

Email

We respect your privacy. Information collected here will not be shared outside of our organization.

**Q I have already included your organization in my will or trust. Do I need to do anything to let you know?**

**A** Please share this good news with us by picking up the phone or sending us an email. That way we can ensure that your gift will be used exactly as you intend. Plus, it would be our honor to thank you for your gift. Your generosity may also inspire others to consider this simple way to extend their support. We will respect any wishes regarding anonymity, of course.

**Q Do I have a say in how my gift is used?**

**A** It is your gift, so you should not be afraid to voice your thoughts and ideas about how the donation could be used.

Most of our supporters create an unrestricted bequest, which allows us to use the assets to meet our most pressing needs. This is our preferred type of bequest because it allows flexibility as our needs change over time.

If you wish to support a specific program or fund, please share that information with us and we will work with you to accommodate your request.

**Q I am interested in adding a bequest to my will or trust. How do I get started?**

**A** First, decide how much you would like to give and what to give—you can fund a bequest with cash, securities, property or other assets. Remember even a small amount can make a big difference to those we serve.

Then, share our sample bequest language with your estate planning attorney to create the gift. It's that simple!

♻️ printed on recycled paper

The information in this publication is not intended as legal or tax advice. For such advice, please consult an attorney or tax advisor. Figures cited in examples are for hypothetical purposes only and are subject to change. References to estate and income taxes include federal taxes only. State income/estate taxes or state law may impact your results.



TVS

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Extend Your Impact

# Simple but Significant

## Uncover the Benefits of a Gift in Your Will or Trust

We are extremely grateful for your donations. Large or small—every dollar makes a difference. If you want to ensure that your support for our organization continues even after you are gone, you may be interested in the simplicity of a gift in your will or trust, also known as a bequest. Here are some common questions about this popular way to give, along with their answers.

### Q How does this kind of gift work?

A With a gift in your will or revocable living trust, you can give a percentage of your estate or a certain amount of cash, securities or property. After your lifetime, our organization will use your gift to support our mission.

Although this is one of the simplest ways to support our future, you will need the help of a qualified estate planning attorney. Your attorney can help you create a bequest that allows you to meet your personal, financial and philanthropic goals. Contact us for sample bequest language you can share with your attorney to complete your gift.

### Q What are the main benefits of a bequest?

A Bequests are consistently among the most popular ways our supporters choose to provide long-term support for our organization, in large part because this type of gift is so simple to set up. Here are two other key benefits of a gift in your will or trust:

**1. You can change your mind at any time.** A bequest does not go into effect until after you are gone, giving you the opportunity to update or amend your gift at any time during your lifetime.

Plus, since you're not actually parting with assets today, you don't need to worry that you won't have enough to live on in the future should your circumstances change. This flexibility allows you

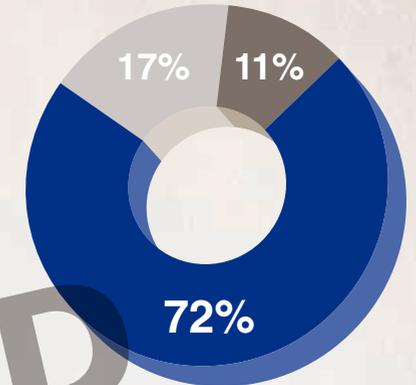
to balance your generosity with your concerns about living expenses and future medical costs.

**2. You have options.** You can make a donation of a specific amount, but that's not the only option. Most of us don't have a firm grasp on the sizes of our estates, and because it's hard to place monetary values on belongings with sentimental meaning, making a gift of a percentage is a perfect option.

Whatever your final estate's value, you can use a portion of it to benefit our organization and rest easy that your loved ones will also be taken care of. Even a small percentage can make a significant impact.



## How Loved Ones Really Feel About Sharing Their Inheritance



- 72%: A gift to an organization is a reasonable choice
- 17%: Not sure
- 11%: Wish 100 percent would go to individuals

Source: "Stelter Donor Insight Report"

Don't be afraid to have an honest conversation with your loved ones about your plans and your desire to support our organization in the future. They may be more supportive than you expect, especially when they understand why you feel the way you do.



Even a gift of 5–10 percent of your estate can make a big difference to us. Contact us to learn more about supporting our work through your will or trust.

2

3

4



Place  
Stamp  
Here

TRINITY VALLEY SCHOOL  
7500 DUTCH BRANCH RD  
FORT WORTH TX 76132-4110





TRINITY VALLEY SCHOOL

7500 Dutch Branch Road

Fort Worth, Texas 76132

CHARACTER

INTEGRITY

LEADERSHIP

RESPECT

WISDOM