



Investing in the FUTURE



Family Celebrates 40 Years in the TVS Family

By Melanie Rosen

Ron and Melanie Rosen's three children attended TVS, and now two of their grandchildren attend.



If TVS has touched your life and you want to give back so that others can benefit from that same experience, please consider including TVS in your estate plan. Contact Margaret Kramer at 817.321.0100 or kramerm@trinityvalleyschool.org to explore ways you can make a lasting impact for our students and families.

My husband, Ron, and I have three children who were 13-year students at Trinity Valley School, between the years of 1976 and 1995. Dan '89, Jill '92 and Lynn '95 had different student profiles. Trinity Valley was the best place for all three, academically, socially and athletically. We all loved being a part of the TVS family, and Trinity Valley School was definitely a big part of our family.

We financially supported Trinity Valley in each of the campaigns during the 19 years that our children attended. Toward the end of our time at Trinity Valley, Ron and I decided we would like to say thank you and to be a part of the future. That is when we chose to include TVS in our estate planning.

Little did we know at the time, we were not only TVS parents, but we would someday be TVS grandparents. With two of our grandchildren currently attending Trinity Valley School, we are witnessing the continuation of the love, care and excellence that we have known for 40 years.

We are very pleased with our decision to invest in the future of such an outstanding environment for learning. We would like to encourage others—parents, grandparents and friends—to join the Stephen Seleny Society by including Trinity Valley School in their estate plans.

No Appointment Necessary

3 Easy Ways to Make TVS Part of Your Life Story



Simple Steps to Make a Difference

1

RETURN the enclosed survey to get your FREE guide *4 Simple Gifts That Deliver Big Results* to learn more about easy and affordable ways to make a planned gift.



2

VISIT www.trinityvalleyschool.org to learn more about the good work we're doing and how you can help.

3

CONTACT Margaret Kramer if you have any questions about supporting the future of TVS.

If you think that the only way you can leave a legacy at Trinity Valley School is by creating a sizable estate gift that involves extensive professional advice, think again.

Sometimes there is a misunderstanding when people hear about estate gifts. Headlines that declare “biggest ever” might come to mind. But most estate gifts are modest in size and often consist of resources many of us have.

One of the easiest ways to make an impact on our mission to help children learn and grow is to designate TVS as a beneficiary of one of your assets, such as a retirement plan account, life insurance policy or bank account. You retain complete control over the assets during your lifetime and can spend the money as you wish. By naming us as the beneficiary, you simply allow for any leftover funds, or a portion of those funds, to transfer to us after your lifetime.

These are gifts you can easily set up yourself. Here are the three things you need:

- 1) **A phone.** Call the administrator of your retirement plan, bank account or insurance policy.
- 2) **A form.** Request a change-of-beneficiary form.
- 3) **A pen.** Fill out the form and return it to the administrator.

Then call us to let us know about your generosity! It would be our honor to thank you for your gift.



Contact us to learn more about supporting the future of TVS with your retirement plan assets, life insurance policy or bank account.



TVS

Margaret Kramer, Director of Advancement

7500 Dutch Branch Road

Fort Worth, TX 76132

817.321.0100 | kramerm@trinityvalleyschool.org

www.trinityvalleyschool.org



Yes! I'd Like to Learn More

Please complete and return in the enclosed envelope today.

Yes Not at
 this time

Please send me the **FREE** guide *4 Simple Gifts That Deliver Big Results* so I can learn more about gifts that don't cost anything today.



I want to make a gift to Trinity Valley School because it has been important in my life. Please contact me to discuss my options.

I've included a gift to TVS in my will or other estate plan (and haven't previously notified you).

Name (Please print)

Address

City, State

ZIP

Telephone

Email

We respect your privacy! Information collected here will be kept strictly confidential. It will not be sold, rented, loaned or otherwise disclosed, and it will not be used in ways to which you have not consented.